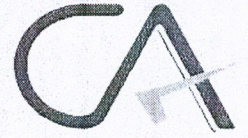




# Manish K Ramawati And Company

(CHARTERED ACCOUNTANTS)

Harmu Housing Colony, Harmu, Ranchi, Jharkhand, Pin 834002



To,  
The Board of Trustees  
**Falcon Trust,**  
1, Pearl Mansion (N), 91  
Maharshi Karve Road, Mumbai-400020

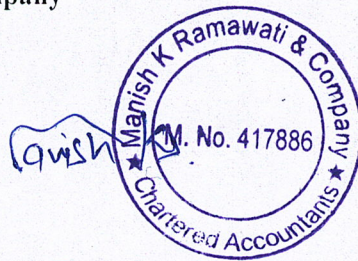
Pursuant to exemption order of SEBI under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (WTM/SM/CFD/48/2021-2022) dated 29-10-2021, Falcon Trust acquired 69,56,635 equity shares of Supreme Holdings & Hospitality (India) Limited.

Pursuant to clause (d) of paragraph 9 of the said exemption order, the exemption granted by SEBI is subject to the condition that the Acquirer Trust viz. Falcon Trust shall on an annual basis, that it is in compliance with the exemption order passed by SEBI. Further, Pursuant to clause (d) of paragraph 9 of the said exemption order, the Acquirer Trust is required to get the compliance status certified from an independent auditor annually and furnish the same to the stock exchanges with a copy endorsed to SEBI for its records.

Based on verification of the trust deed of Falcon Trust and other information and explanations given to us, we certify that Falcon Trust is in compliance with the exemption order passed by SEBI for the Financial Year 2023-2024.

This certificate is issued pursuant to exemption order issued by SEBI in the matter of Falcon Trust solely for the purpose of submission to SEBI and the stock exchanges on which the shares of Supreme Holdings & Hospitality (India) Limited are listed and should not be used for any other purpose.

FOR Manish K Ramawati And Company  
Chartered Accountants  
CA MANISH KUMAR  
Proprietor  
FRN : 135914W  
MRN : 417886  
UDIN - 24417886BKAONM5474



PLACE : Mumbai  
DATE : 19-04-2024

# Trinity Trust

1, Pearl Mansion (N) 91, Maharshi Karve Road, Mumbai-400020

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19<sup>th</sup> April, 2024

To,  
The Corporate Relations Department  
BSE Limited  
2<sup>nd</sup> Floor, Phiroze Jeejeeboy Towers,  
Dalal Street, Mumbai-400001

Dear Sir/Madam,

Pursuant to exemption order of SEBI under Section 11(1) and Section 11(2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (WTM/SM/CFD/48/2021-2022) dated 29-10-2021, Trinity Trust acquired 75,85,350 equity shares of Supreme Holdings & Hospitality (India) Limited.

Trinity Trust hereby confirms that it is in compliance with the said exemption order passed by SEBI for FY 2023-24.

The Trust has also obtained a compliance certificate dated 19/04/2024 from an Independent Auditor and the same is enclosed herewith.

## For Trinity Trust

NAMITA  
PRATEEK  
JATIA

Digitally signed by NAMITA PRATEEK JATIA  
DN: cn=, o=PRATEEK JATIA  
paratrym=8a28798736407c8a65d4a6d0  
4664  
2.5.4.25=fada86c76d93c919a17875ce8a12815d  
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a217a3d227f1a118818e6b9b3982d3776  
cn=NAMITA PRATEEK JATIA  
Date: 2024.04.19 17:52:14 +05'30'

**Namita Jatia**  
**Trustee**

CC to,

- Supreme Holdings & Hospitality (India) Limited**  
Reg Office: Office No. 510 to 513, 5<sup>th</sup> Floor, Platinum Square,  
Shri Satpal Malhotra Marg, Nagar Road Pune- 411014
- Ms. Achal Singh**  
General Manager,  
Corporate Finance Department  
Division of Corporate Restructuring-II,  
Securities and Exchange Board of India  
SEBI Bhavan, Plot No. C4-A, "G" Block,  
Bandra Kurla Complex, Bandra (East), Mumbai-400051

# Manish K Ramawati And Company



(CHARTERED ACCOUNTANTS)

Harmu Housing Colony, Harmu, Ranchi, Jharkhand, Pin 834002

To,  
The Board of Trustees  
**Trinity Trust.**  
1. Pearl Mansion (N), 91  
Maharshi Karve Road, Mumbai-400020

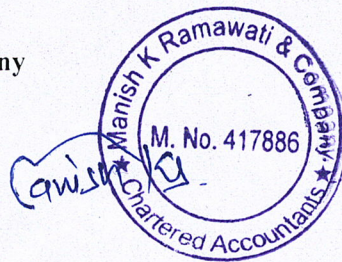
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This certificate is issued pursuant to exemption order issued by SEBI in the matter of Trinity Trust solely for the purpose of submission to SEBI and the stock exchanges on which the shares of Supreme Holdings & Hospitality (India) Limited are listed and should not be used for any other purpose.

FOR Manish K Ramawati And Company  
Chartered Accountants  
CA MANISH KUMAR  
Proprietor  
FRN : 135914W  
MRN : 417886  
UDIN - 24417886BKAONN5852



PLACE : Mumbai  
DATE : 19-04-2024